



國泰證券(香港)有限公司

Cathay Securities (Hong Kong) Limited

香港中環皇后大道中 29 號華人行 10 樓 1001 室
Room 1001, 10/F, China Building, No. 29 Queen's Road
Central, Hong Kong
電話 Tel.: (852) 3701 2288 傳真 Fax: (852) 3701 2284

更改帳戶資料 Change of Account Information

申請日期 Application Date: _____

帳戶資料 Account Information

帳戶名稱 Account Name:		帳戶編號 Account No:	
經紀名稱 A.E. Name:		經紀代號 A.E. Code:	

指示詳情 Instruction Details

生效日期 (日/月/年) Effective Date (dd/mm/yy)	
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☐ 聯絡資料 Contact Information

地址 Address Details	<input type="checkbox"/> 住宅 Residential <input type="checkbox"/> 通訊 Correspondence <input type="checkbox"/> 辦公室 Office	(需附上最近三個月內的住址證明)(An Address proof issued within the last 3 months is required.)
電話號碼 Telephone No.	<input type="checkbox"/> 住宅 Residential <input type="checkbox"/> 手提 Mobile <input type="checkbox"/> 辦公室 Office	
傳真號碼 Fax No.	<input type="checkbox"/> 住宅 Residential <input type="checkbox"/> 辦公室 Office	
電郵地址 Email Address		

☐ 職業情況 Employment Status

僱主名稱 Employer Name		工作職位 Title	
地址 Address			

☐ 銀行資料 Bank Information

貨幣 Currency			
收款人名稱 Beneficiary Name			
收款人帳戶號碼 Beneficiary A/C No.			
銀行名稱 Bank Name			
銀行地址 Bank Address			
銀行識別代碼(例如SWIFT) Bank Identifier (e.g. SWIFT)		國際銀行帳戶號碼 IBAN	



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更改帳戶資料 Change of Account Information			
<input type="checkbox"/> 電子結單服務 e-Statement Services			
<input type="checkbox"/> 申請 Apply	<input type="checkbox"/> 取消 Cancel		
電郵地址 Email Address			
<input type="checkbox"/> 郵寄結單服務 Statement Delivery Services			
<input type="checkbox"/> 申請 Apply	<input type="checkbox"/> 取消 Cancel	<input type="checkbox"/> 日結單 Daily Statements	<input type="checkbox"/> 月結單 Monthly Statements
郵寄地址 Address			
<input type="checkbox"/> 終止MegaHub實時報價系統		生效日期: _____	
<input type="checkbox"/> 網上買賣			
<input type="checkbox"/> 申請 Apply	<input type="checkbox"/> 取消 Cancel	電郵地址 Email Address	
<input type="checkbox"/> 更改其它資料 Other Changes			
(請提供更改其它資料的相關證明文件)(Please provide relevant supporting document for other changes.)			
客戶聲明 Client Declaration			
本人/吾等確認 I/We acknowledge that:			
1. 本帳戶資料更改書所載之個人資料僅用作更改帳戶之用途。所有客戶個人資料均會根據客戶協議中的個人資料收集聲明來處理。The personal data herein shall be use for processing your application for the use of change of account. Handling of personal data will be in accordance with the Company's Personal Information Collection Statement, as stated in the Client agreement provided to you during account opening.			
2. 載於本客戶資料表中的資料是真實及準確。除非國泰證券(香港)有限公司收到更改資料的書面通知，國泰證券(香港)有限公司有權為任何目的信賴這些資料。國泰證券(香港)有限公司已獲授權可隨時聯絡任何人，包括客戶的銀行，經紀或任何信用調查機構，藉以核實本客戶帳戶資料更改書中所提供的資料。The information contained in the change of information form is true and accurate. Cathay Securities (Hong Kong) Limited is entitled to rely fully on such information for all purposes, unless it receives notice in writing of any change. Cathay Securities (Hong Kong) Limited is authorized at any time to contact anyone, including Client's banks, brokers, or any credit agency, for the purpose of verifying the information provided on this Form.			
客戶簽署 Client Signature(s)			
(所有聯名客戶必需簽署All account holders of joint account must sign jointly)			
<div style="border: 1px solid black; border-radius: 50%; width: 80px; height: 80px; margin: 0 auto; display: flex; align-items: center; justify-content: center;">S.V.</div>			
指示 Instruction:			
1 請將本表格傳真至(852) 3701 2284。在截數時間(即香港工作天16:30)後或是在星期六、日及公眾假期遞交的客戶指示將於隨後的一個工作天辦理。閣下亦可將本表格郵寄至以上地址或親臨本公司遞交。Please fax this form to the fax no. (852) 3701 2284. Requests made after the cut-off time (i.e. 16:30 HK time on a working day) or on a Saturday, Sunday and public holiday will be processed on the next business day. You may also mail this form to the address above or submit it to our company.			
2. 本行將於收到閣下已填妥並簽署的此申請表後三個工作天內處理閣下的申請。Your request will normally be processed within 3 working days after our receipt of this form duly completed and signed.			
3. 如銀行帳戶於香港以外的銀行開立，請提供銀行所在地區及銀行識別代碼。(如適用) If the bank account is maintained outside Hong Kong, please state the location and SWIFT code of the bank (if application).			
4. 如欲啟用電子結單服務，閣下必須提供電子郵件地址。否則指示將不獲處理。E-mail address is mandatory for e-Statement application. otherwise, the request will not be processed.			
Reviewed by AE	GBS Updated by	Checked by:	Remarks:
Date :	Date :	Date :	